Centers for Disease Control and Prevention (CDC)

National Center for Environmental Health (NCEH)

Division of Laboratory Sciences (DLS)

NEWBORN SCREENING AND
MOLECULAR BIOLOGY BRANCH
(NSMBB)

NEWBORN SCREENING QUALITY
ASSURANCE PROGRAM (NSQAP)
PORTAL

PT PARTICIPANT GUIDE

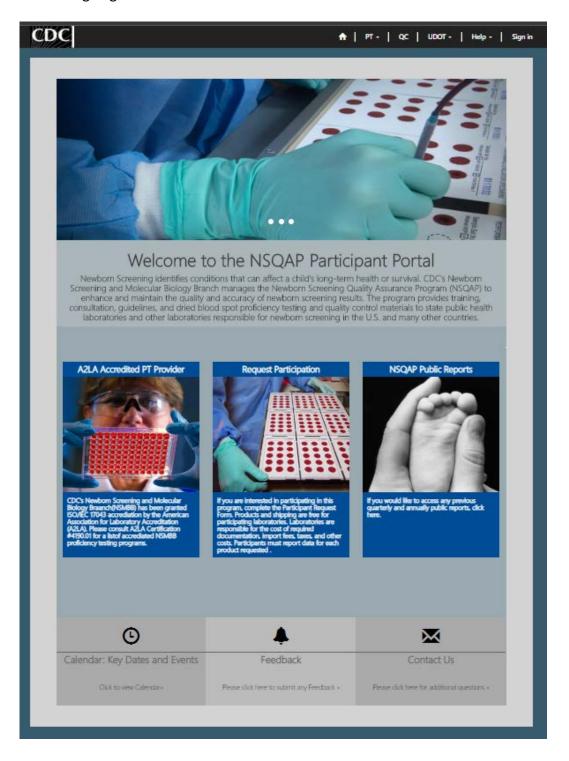
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1. Navigating the NSQAP Portal

1.1 NSQAP Portal Landing Page

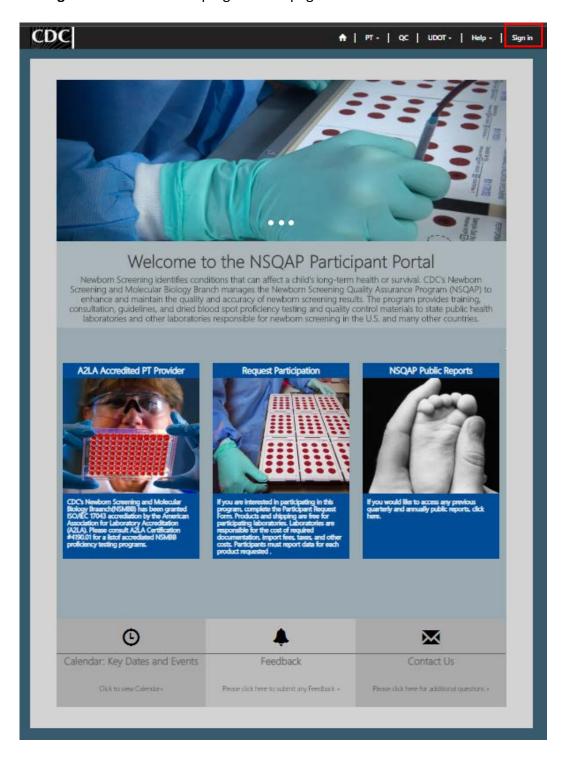
Enter https://nbs.dynamics365portals.us/ into your web browser. The link will connect you to the NSQAP Portal Landing Page.



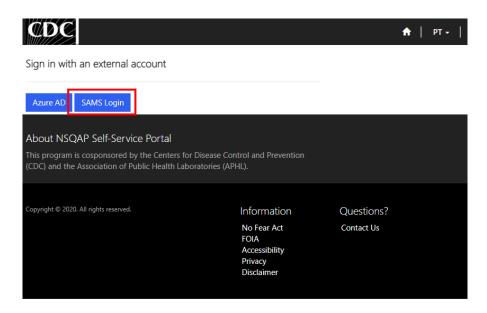
1.2 Signing into the NSQAP Portal

To access the NSQAP Portal, participants will need to sign in.

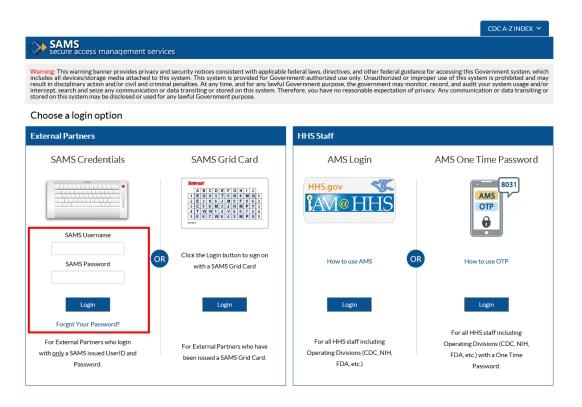
1. Click the 'Sign In' button at the top right of the page on the toolbar.



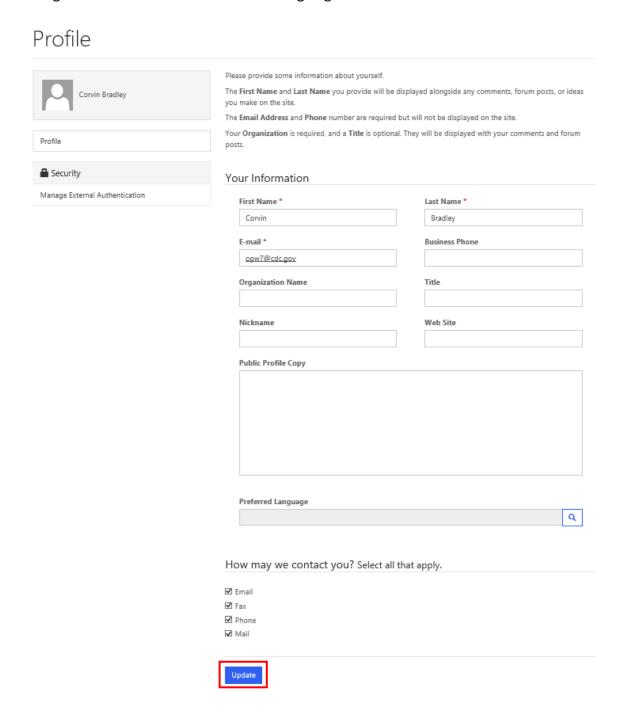
2. Click the 'SAMS Login' button and you will be directed to the SAMS login page.



3. Enter your SAMS Username and SAMS Password and select the **'Login'** button. You will be redirected to the Profile Page when logging in for the first time, otherwise you will be redirected to the NSQAP Portal Landing Page.



4. When logging in for the first time, verify your information (First Name, Last Name, & Email) is correct. If not, correct it in the corresponding text box and select the 'Update' button at the bottom of the page. Then select the 'Home' icon on the toolbar at the top of the page to navigate back to the NSQAP Portal Landing Page.



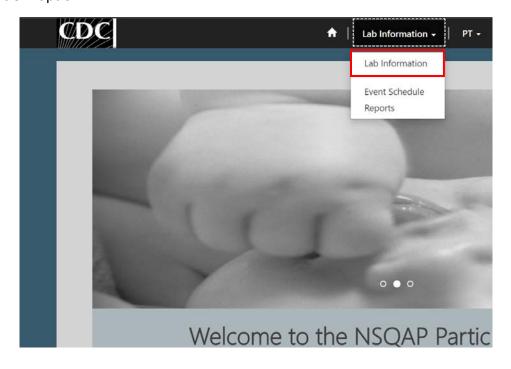
5. When logged in, your name will appear in the Top Right Corner where the 'Sign In' button appeared prior to logging in.



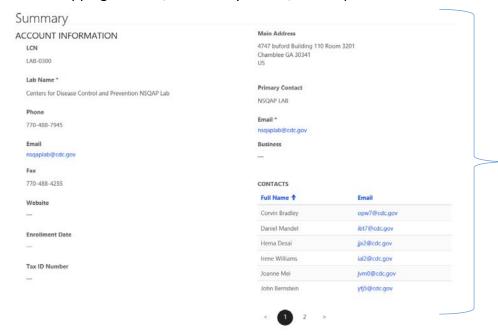
1.3 Lab Information

The Lab Information Page contains lab specific data. Steps to navigate to and review lab information are listed below.

1. Select the **'Lab Information'** button at the top of the page on the toolbar and select the **'Lab Information'** option.



The Lab Information Page will appear, and it is broken into four sections: Account Information, Shipping Address, Laboratory Profile, and Shipment.



ACCOUNT INFORMATION

Contains the following:
Lab code number (LCN)
Lab Name
Phone Number
Email Address
Fax Number
Website
Enrollment Date
Tax ID Number
Main Address
Primary Contact
Contacts



SHIPPING ADDRESS

Contains the following:

Ship to Name

Ship Address 1

Ship Address 2

Ship Address 3

Ship Address City

Ship: State/Province

Ship: ZIP/Postal Code

Ship: County/Region



LABORATORY PROFILE

Contains information related to the programs the lab is enrolled in: Proficiency Testing (PT) Quality Control (QC)

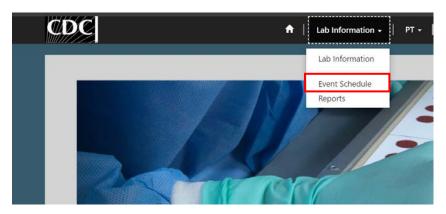


Note: Lab information should be reviewed from time-to-time for accuracy so that information stays updated.

1.4 Event Schedule

The Event Schedule Page will display quarterly shipping events and provide labs with deadlines to submit data to NSQAP. Steps to navigate to and review the event schedule are listed below.

1. Select the **'Lab Information'** button at the top of the page on the toolbar and select the **'Event Schedule'** option.



2. The Event Schedule Page will appear with a list of events on the left side and a calendar with the number of events per month on the right side.

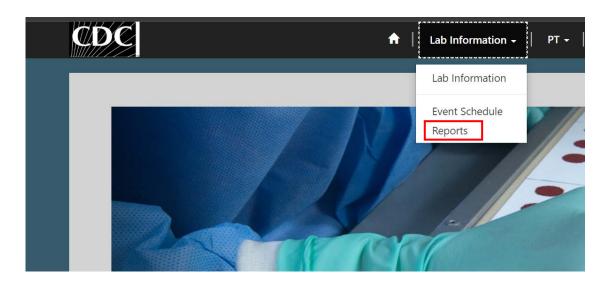
Event Schedule



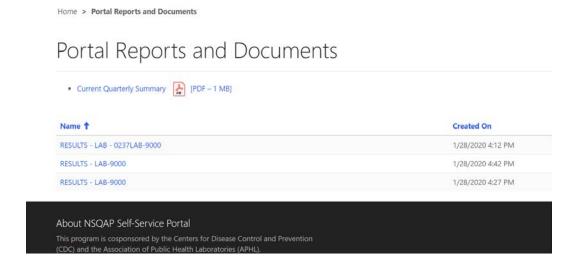
1.5 Reports

The Reports Page displays summary and other reports, i.e. 'Quarterly Summary Reports' and Laboratory-specific evaluations are found here.

1. Select the **'Lab Information'** button at the top of the page on the toolbar and select the **'Reports'** option.

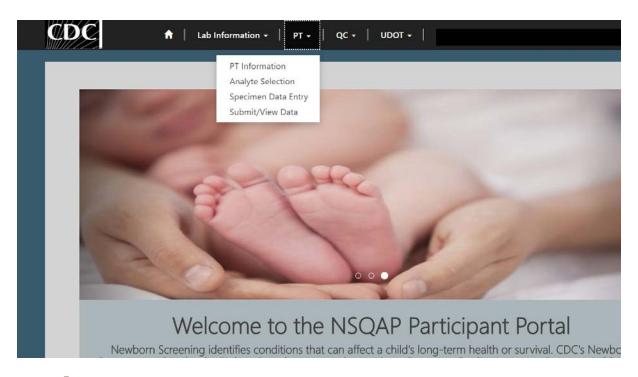


2. The Reports Page appears with a list of available reports underneath the 'Portal Reports and Documents' text. Toward the bottom of the page, is a document area that houses reports or documents specific to the lab.



1.6 Proficiency Testing

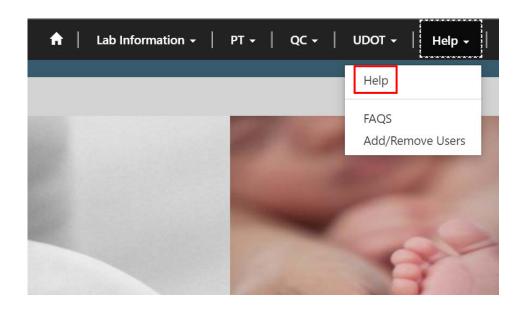
The PT section is used to enter and submit data for Proficiency Testing events. Steps for navigating, entering, and submitting data are covered in Sections 2-5.



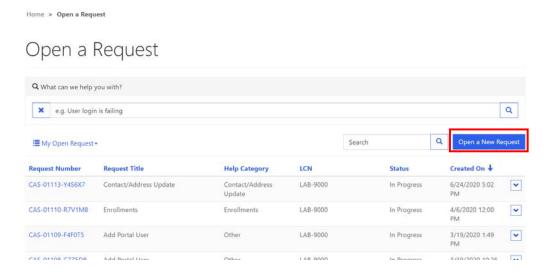
1.7 Help Request

Help can be requested from the 'Help' area.

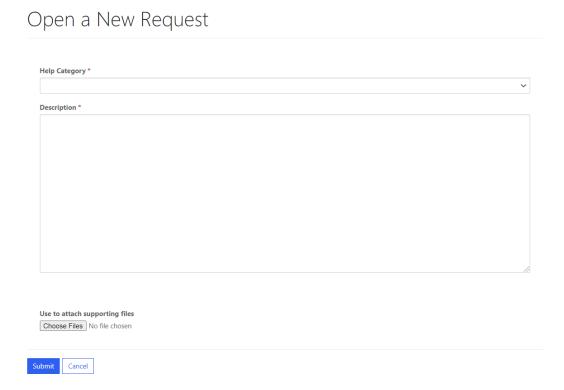
1. Select the 'Help' button at the top of the page on the toolbar and select the 'Help' option.



2. To create a Help Request, select the 'Open a New Request' button.

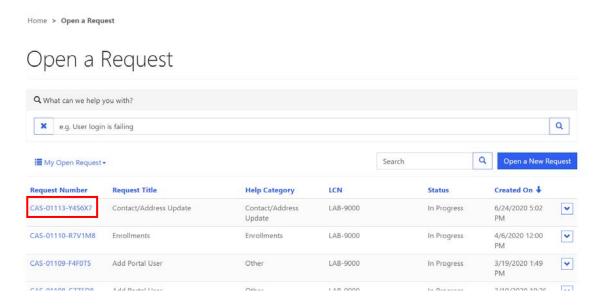


3. On the new request form, select a Help Category from the drop-down list: Certificates, Contact/Address Update, Extra Material Request, NSQAP Website, Reporting Request, Shipping, or Other. Select a category and enter a detailed description of the request. Using the 'Browse' button at the bottom of the request form, upload supporting documents. When all fields are complete, select the 'Submit' button to submit the request to NSQAP.

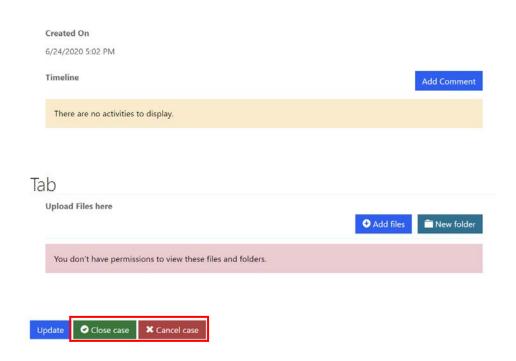


NOTE: If the 'Other' category is selected, use the text box to describe the help request.

4. To track the status of a help request, refer to the 'Request Number' in the 'My Open Request' table in the Help Page.



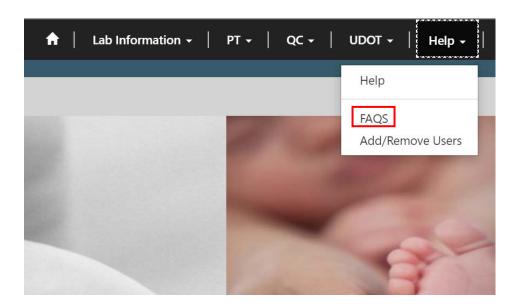
5. If a request needs to be closed out or cancelled because the issue was resolved before NSQAP resolved it, select the 'Request Number' hyperlink in the 'My Open Request' table and scroll to the bottom of the page and select the 'Close Case' or 'Cancel Case' button.



1.8 Frequently Asked Questions (FAQs)

Answers to Frequently Asked Questions (FAQs) are found on the FAQs page.

1. Select the 'Help' button at the top of the page on the toolbar and select the 'FAQs' option.



2. Select a question and it will navigate to the answer.

Frequently Asked Questions

What are criteria for participation?

Is there a cost for materials or a cost for shipping?

What information do you need to ship my DBS materials?

When will I start receiving PT and/or QC dried blood spot materials as a Domestic (US/Canada) Participant?

When will I start receiving PT and/or QC dried blood spot materials as an International Participant?

How do I remain active in the NSQAP?

Do I have to re-enroll each year?

How do I change the primary contact person, shipping address, email address, etc. for our laboratory?

How do I report data?

When are materials shipped? When are the data due?

What if I do not receive my materials?

What if I cannot report my results by the data deadline? Can I ask for an extension?

What if I forgot my SAMS password or my SAMS password has expired?

What are criteria for participation?

The laboratory must use dried blood spot matrix, and the laboratory's analyte reference ranges must represent the newborn period of life.

Top

Is there a cost for materials or a cost for shipping?

There is no cost for dried blood spot materials or shipping. However, any documents, import permits, fees, taxes, or other costs required by your country for release of your package from customs are your responsibility.

1.9 NSQAP Landing Page Links

Request Participation

The Request Participation section on the NSQAP Landing Page links to the Participation Request Form outlined in Section 1.7.

NSQAP Public Reports

The NSQAP Public Reports section on the NSQAP Landing Page links to the CDC page with past NSQAP quarterly and annual reports.

Calendar: Key Dates and Events

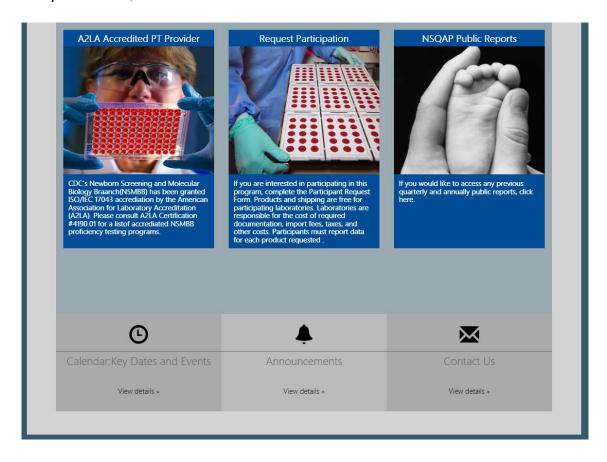
The Key Dates and Events link at the bottom left of the NSQAP Landing Page links to the Event Schedule outlined in Section 1.4.

Announcements

The Announcements link at the bottom center of the NSQAP Landing Page links to the Event Schedule outlined in Section 1.4.

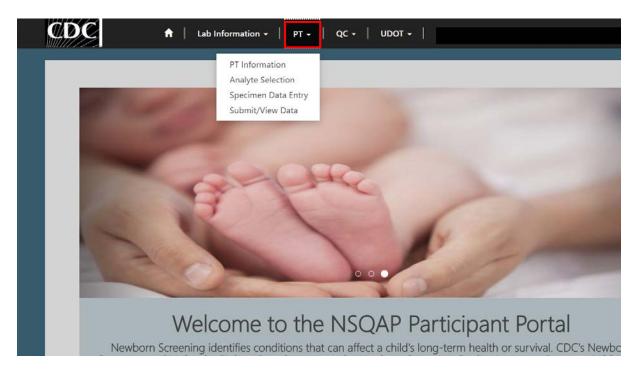
Contact Us

The Contact Us link at the bottom right of the NSQAP Landing Page opens an email window to send an email directly to the NSQAP team.



2. PT Navigation

The PT section of the NSQAP Portal can be accessed by clicking 'PT' from the menu bar. Four options will be releveled: PT Information, Analyte Selection, Specimen Data Entry, and Submit/View Data.



2.1 PT Information Homepage

1. Select the 'PT' button at the top of the page on the toolbar and select the 'PT Information' option.



2. This page serves as the homepage and resource for all PT related activities.

Home > PT Information

PT Information

Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.



PT Portal Entry Instructions





PT Specimen Data Entry



PT Submit/View Data



Program File Drop-off Instructions

Program File Drop-off

This is instructions on how to drop off results for CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.

3. The PT Information homepage contains several icons that are used to navigate to the various PT sections within the NSQAP Portal.

Home > PT Information

PT Information

Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.





ortal Entry Instructions





PT Specimen Data Entry



PT Submit/View Data







Program File Drop-off Instructions

Program File Drop-off

This is instructions on how to drop off results for CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.

- 1. PT Portal Entry Instructions Downloadable Instructions for Completing Data Entry in the NSQAP Portal.
- 2. **PT Analyte Selection** Page for setting up the portal for PT Data Entry.
- 3. PT Specimen Data Entry Page for entering PT Program Data.
- 4. **PT Submit/View Data** Page for reviewing and submitting PT Program Data.
- 5. Program File Drop-Off Instructions Downloadable Instructions for uploading PT program data entry forms into the NSQAP Portal.

Program File Drop-Off – Page for uploading PT program data report forms into the NSQAP Portal.

2.2 Analyte Selection

1. Laboratories participating in the following programs should utilize the analyte selection page to set up the portal for data entry: ACPT, AAPT, BIOT, GALTPT, G6PDPT, HORMPT, & IRTPT.

Home > Program List - Select Analytes, Method(s) and Cutoff(s)

Program List - Select Analytes, Method(s) and Cutoff(s)

Program Name ↑	Created On	
Acylcarnitines (ACPT)	4/10/2020 10:20 AM	
Amino Acids and SUAC (AAPT)	4/10/2020 10:20 AM	
Biotinidase (BIOT)	4/10/2020 10:20 AM	
Galactose-1-phosphate Uridyltransferase (GALTPT)	4/10/2020 10:20 AM	
Glucose-6-phosphate Dehydrogenase (G6PDPT)	4/10/2020 10:20 AM	
Hormone + Total Galactose (HORMPT)	4/10/2020 10:20 AM	
Immunoreactive Trypsinogen (IRTPT)	4/10/2020 10:20 AM	

- 2. This page can be accessed by clicking on 'PT' on the drop-down menu or 'PT Analyte Selection' on the PT Information page.
- 3. For additional information on specimen data entry, see section 3.1.

2.3 Specimen Data Entry

1. Laboratories participating in the following programs should utilize the specimen data entry page to enter data into the portal: ACPT, AAPT, BIOT, GALTPT, G6PDPT, HORMPT, & IRTPT.

Home > Program List - Specimen Data Entry

Program List - Specimen Data Entry

Program Name 🕇	Created On
Acylcarnitines (ACPT)	4/10/2020 10:20 AM
Amino Acids and SUAC (AAPT)	4/10/2020 10:20 AM
Biotinidase (BIOT)	4/10/2020 10:20 AM
Galactose-1-phosphate Uridyltransferase (GALTPT)	4/10/2020 10:20 AM
Glucose-6-phosphate Dehydrogenase (G6PDPT)	4/10/2020 10:20 AM
Hormone + Total Galactose (HORMPT)	4/10/2020 10:20 AM
Immunoreactive Trypsinogen (IRTPT)	4/10/2020 10:20 AM

- 2. This page can be accessed by clicking on 'PT' on the drop-down menu or 'PT Specimen Data Entry' on the PT Information page.
- 3. For additional information on analyte selection, see section 3.2.

2.4 Submit/View Data

1. Laboratories participating in the following programs should utilize the summary and submission page to review and submit data: ACPT, AAPT, BIOT, GALTPT, G6PDPT, HORMPT, & IRTPT.

Summary and Submission



- 2. This page can be accessed by clicking on 'PT' on the drop-down menu or 'PT Submit/View Data' on the PT Information page.
- 3. For additional information on analyte selection, see section 4.

2.5 Program File Drop-Off

1. Laboratories participating in the following programs will need to utilize the program file drop-off page to upload data report forms: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.

Home > Program File Drop-off

Program File Drop-off

Note: Select the link below to access file upload folder for: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT. (Click here to download PT template)



About NSQAP Self-Service Portal

This program is cosponsored by the Centers for Disease Control and Prevention (CDC) and the Association of Public Health Laboratories (APHL).

2. This page can be accessed by clicking on 'Program File Drop-Off' on the PT Information page.

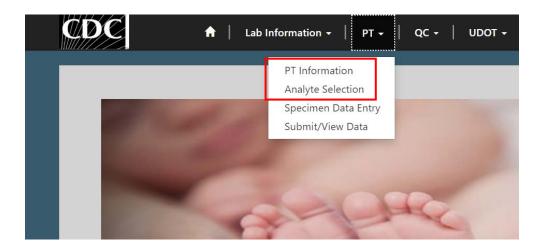
3. For additional information on program file drop-off, see section 5.

3. Data Entry

3.1 Analyte Selection

Enter and submit data in the NSQAP Portal by first setting up the portal for PT Data Entry.

Select the 'PT' button at the top of the page on the toolbar and select either the 'PT Information' or the 'Analyte Selection' option. On the PT Information page select 'PT Analyte Selection'.



Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.



2. Select the PT program to begin data entry by clicking the program hyperlink in the Program List.

Program List - Select Analytes, Method(s) and Cutoff(s)

Program Name ↑	Created On
Acylcarnitines (ACPT)	4/10/2020 10:20 AM
Amino Acids and SUAC (AAPT)	4/10/2020 10:20 AM
Biotinidase (BIOT)	4/10/2020 10:20 AM
Galactose-1-phosphate Uridyltransferase (GALTPT)	4/10/2020 10:20 AM
Glucose-6-phosphate Dehydrogenase (G6PDPT)	4/10/2020 10:20 AM
Hormone + Total Galactose (HORMPT)	4/10/2020 10:20 AM
Immunoreactive Trypsinogen (IRTPT)	4/10/2020 10:20 AM

3. The Method Selection page will appear for all reportable analytes within the selected program. Select the analytes for which data will be reported. To select all analytes, check the 'Select All Analytes' box. This assumes data will be reported for every analyte in the program. To select individual analytes, select the check box next to the analytes to be reported.

Set All Methods Below		
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Q	
Method		Cutoff (µmol/L blood)
	Method Method Method Method Method Method	Method Method Q Method Q Method Q Method Q Method Q Method

NOTE: The 'Select All Analytes' checkbox is only present for AAPT and ACPT. All other PT Programs must have method set for each analyte.

SAVE AND SET VALUES

NOTE: When the **'Select All Analytes'** is checked for ACPT, all analytes except C3DC, C3DC+C4OH, and C4OH will be checked. To choose these analytes, manually check the boxes and select a compatible method for each.

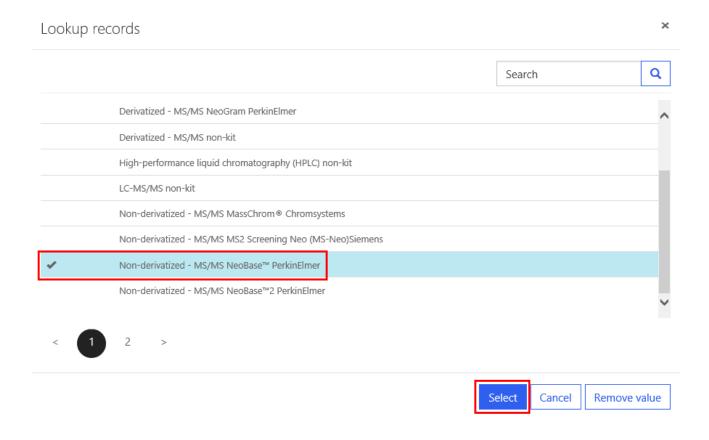
4. Select the method to be used for each analyte tested. If the same method is to be used for all analytes, select the 'Magnifying Glass' icon on the 'Set All Methods Below' field. If different methods are to be used for specific analytes, select the 'Magnifying Glass' icon on the 'Method' field for that specific analyte.

Amino Acid (AAPT) Select the analyte(s) you want to report, method(s), and give the cutoff for each analyte. Report AAPT data to one decimal place. e.g. (X.X) Select All Analytes Set All Methods Below Q ☐ Arginine (Arg) Method Cutoff (µmol/L blood) Q ☐ Citrulline (Cit) Method Cutoff (µmol/L blood) Q Leucine (Leu) Method Cutoff (µmol/L blood) Q ☐ Methionine (Met) Method Cutoff (µmol/L blood) Q ☐ Phenylalanine (Phe) Method Cutoff (µmol/L blood) Q ☐ Succinylacetone (SUAC) Method Cutoff (µmol/L blood) Q ☐ Tyrosine (Tyr) Method Cutoff (µmol/L blood) Q ☐ Valine (Val) Method Cutoff (µmol/L blood) Q

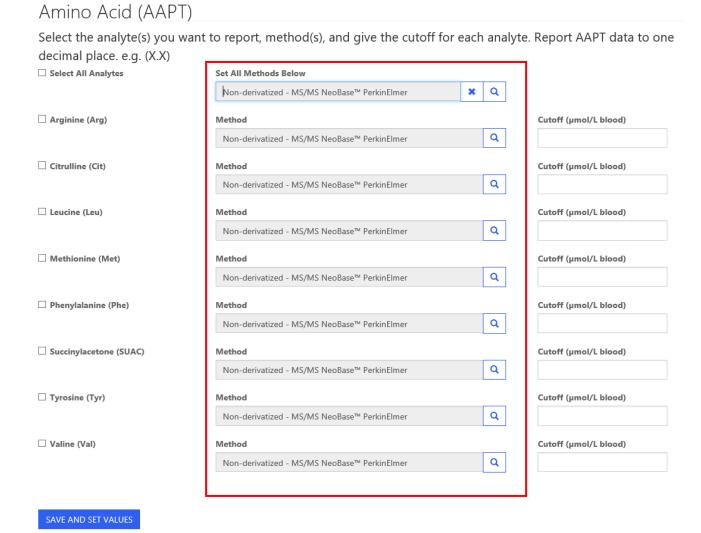
September 2020 22

SAVE AND SET VALUES

5. A new window will appear listing methods for the analyte(s). To select a method, click on the method, and the row will highlight with a check mark on the left side. Click the **'Select'** button at the bottom of the window to select the method for all analytes or a single analyte.



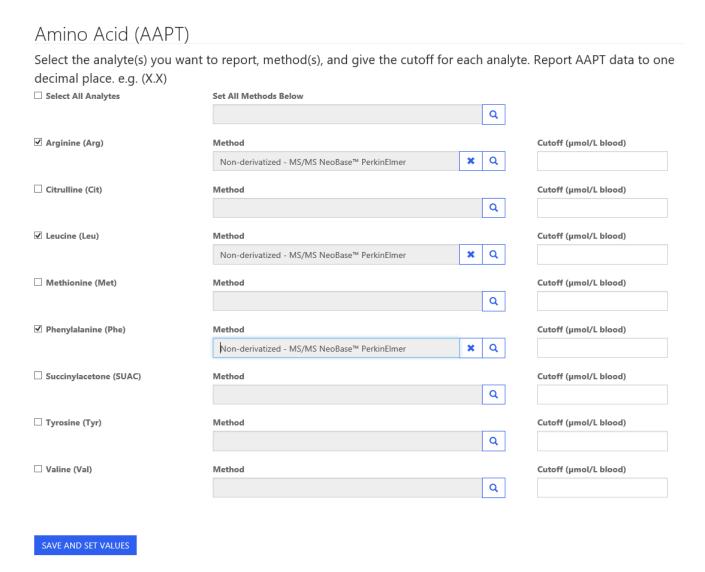
6. If 'Set All Methods Below' is used, the method will populate in the 'Method' field for all analytes on the page.



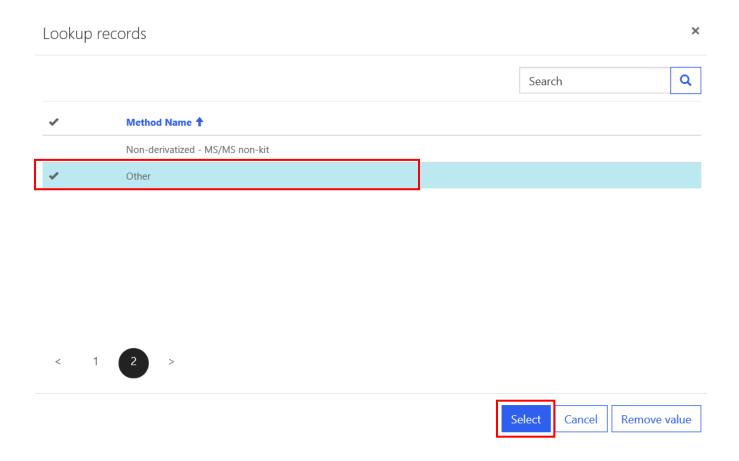
NOTE: For ACPT, the method will populate for all analytes except C3DC, C3DC+C4OH, and C4OH. If these analytes are selected, the method for each must be set individually.

NOTE: For HORMPT, the method must be set individually for each analyte.

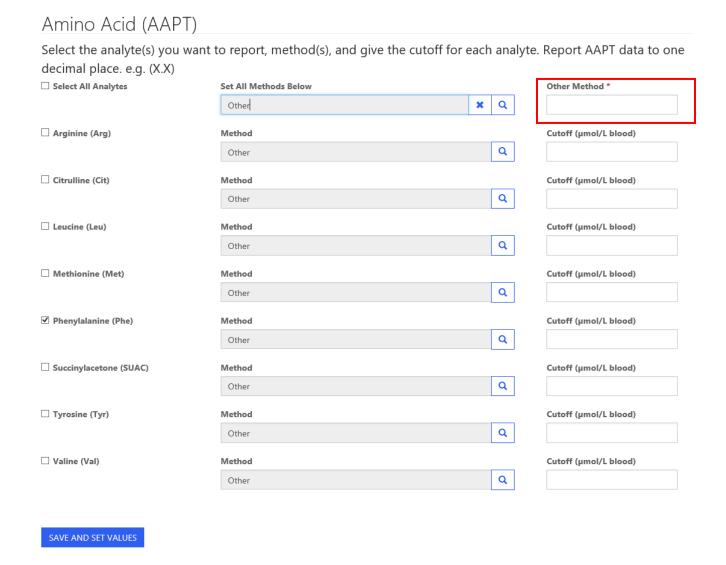
7. If a method has been selected for an individual analyte, it will appear in the 'Method' field for the selected analyte only.



8. If the method for testing is not shown in the provided list, click the **'Other'** option, then the **'Select'** button.

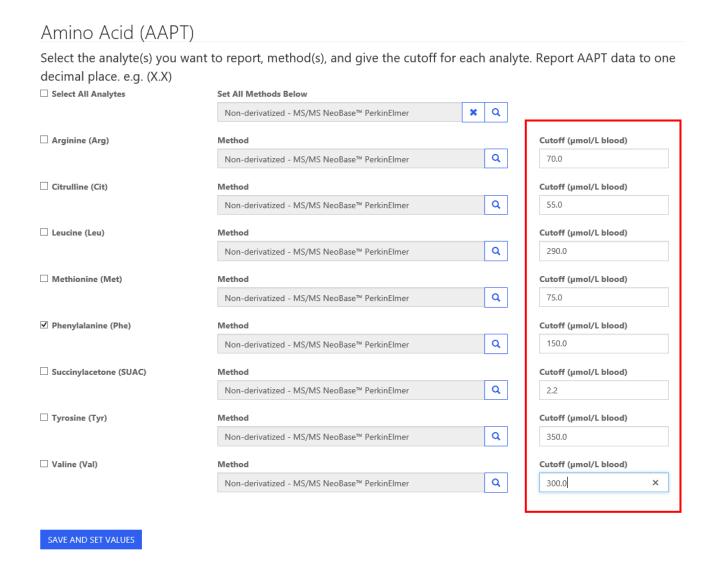


9. If 'Other' method is selected type the name of the 'Other Method' the field.



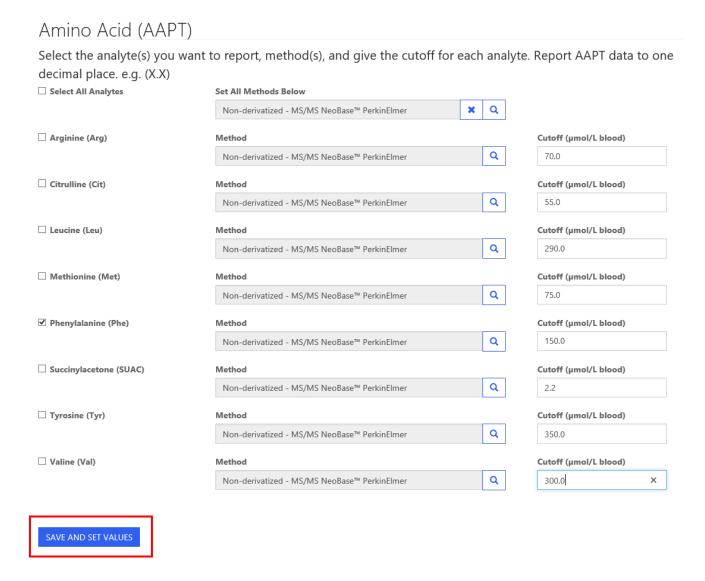
NOTE: 'Other' methods must be set individually for each analyte in HORMPT.

10. Enter the cutoff value for each analyte in the 'Cutoff' field.



NOTE: Cutoffs shown are for illustration only and have no clinical utility. Laboratories are expected to report their own cutoffs.

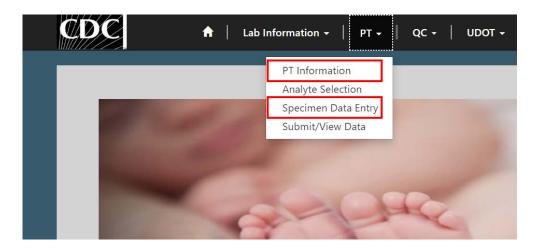
11. Complete program setup for data entry by selecting the 'Save and Set Values' button at the bottom of the setup page.



NOTE: If the 'Save and Set Values' button is not selected, data will not be retained.

3.2 Data Entry

Select the 'PT' button at the top of the page on the toolbar and select either the 'PT Information' or the 'Specimen Data Entry' option. On the PT Information page select 'PT Specimen Data Entry'.



Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.



2. Select the PT Program by clicking on the program hyperlink in the list of programs.

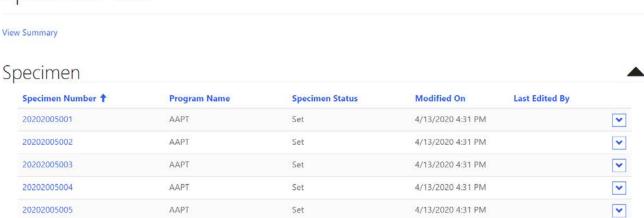
Home > Program List - Specimen Data Entry

Program List - Specimen Data Entry

Program Name 🕇	Created On
Acylcarnitines (ACPT)	4/10/2020 10:20 AM
Amino Acids and SUAC (AAPT)	4/10/2020 10:20 AM
Biotinidase (BIOT)	4/10/2020 10:20 AM
Galactose-1-phosphate Uridyltransferase (GALTPT)	4/10/2020 10:20 AM
Glucose-6-phosphate Dehydrogenase (G6PDPT)	4/10/2020 10:20 AM
Hormone + Total Galactose (HORMPT)	4/10/2020 10:20 AM
Immunoreactive Trypsinogen (IRTPT)	4/10/2020 10:20 AM

3. The specimen list page will appear for that program.

Specimen List

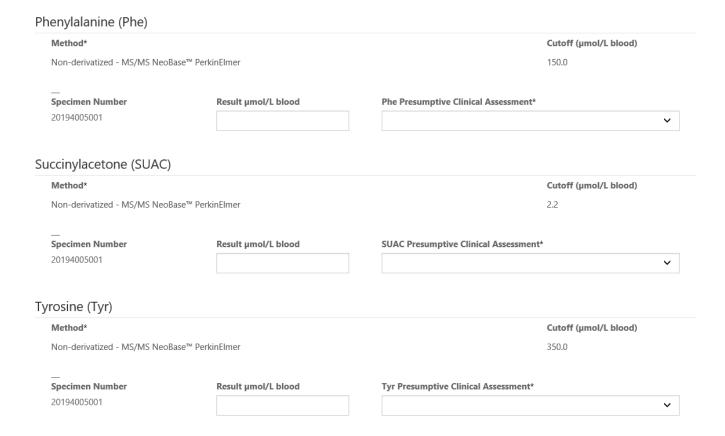


4. To navigate to the specimen data entry page, select the 'Specimen Number' hyperlink.

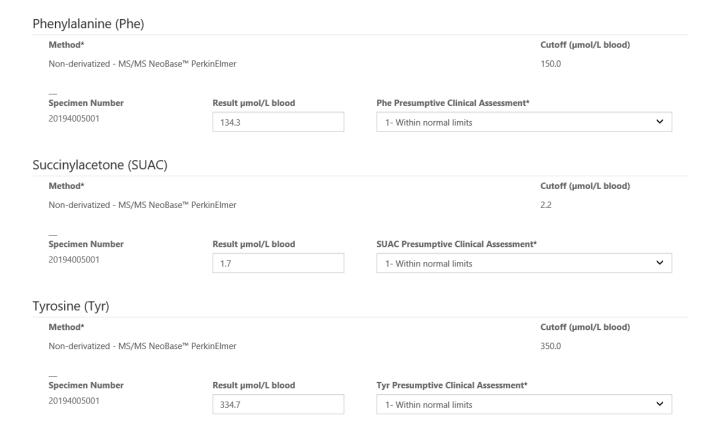
Specimen List



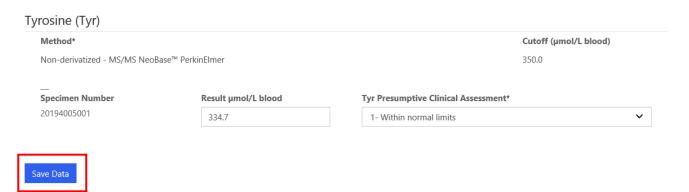
5. Data from the PT program setup page will populate for each analyte.



6. Enter the results for each analyte and specimen number. Choose the 'Presumptive Clinical Assessment' from the drop down list and select '1 – Within Normal Limits' or '2 – Outside Normal Limits'. Method and Presumptive Clinical Assessment must be completed for each analyte.



7. Select the **'Save Data'** button at the bottom of the specimen data entry page to save results. Select the **'OK'** button when prompted with 'Are you sure you want to save data?'.



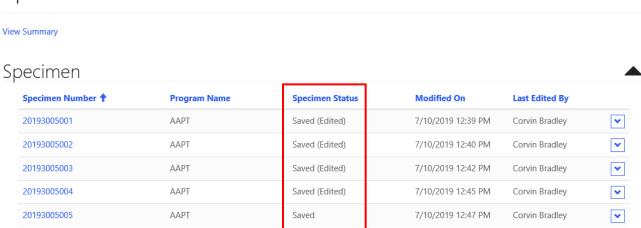
8. When the specimen has been saved, the specimen list page will update the 'Specimen Status' to 'Saved', show the time it was last saved, and show the last person to save the specimen data.

Specimen List



9. In order to submit the data for the program, all specimen numbers must be completed and in a 'Saved' or 'Saved (Edited)' specimen status.

Specimen List



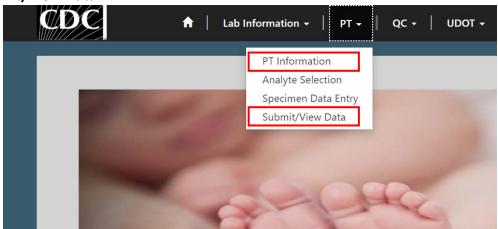
NOTE: The 'Saved (Edited)' status appears when a record is saved again, after the initial save.

NOTE: Data can only be submitted if ALL specimens have a 'Saved' or 'Saved (Edited)' specimen status.

4. Data Summary and Submission

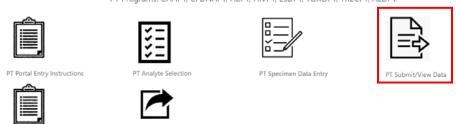
4.1 Data Summary

Select the 'PT' button at the top of the page on the toolbar and select either the 'PT Information' or the 'Submit/View Data' option. On the PT Information page select 'PT Submit/View Data'.



Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HJVPT, LSDPT, TOXOPT, TRECPT, ALDPT.



This is instructions on how to drop off results for CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.

Program File Drop-off Instructions

2. Select the PT Program by clicking on the program hyperlink.

Program File Drop-off

Summary and Submission



3. The summary page will appear for that program.

RESULTS

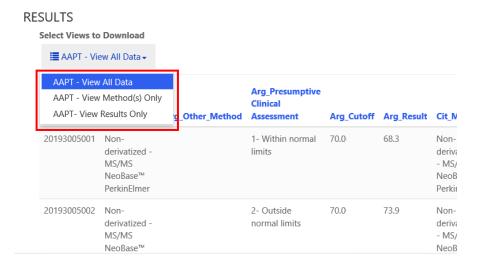
Select Views to Download

I AAPT - View All Data →

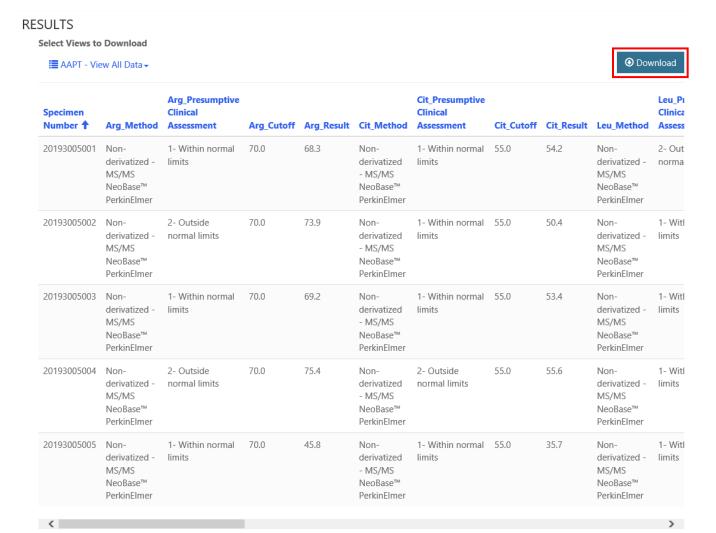


Specimen Number 🕈	Arg_Method	Arg_Presumptive Clinical Assessment	Arg_Cutoff	Arg_Result	Cit_Method	Cit_Presumptive Clinical Assessment	Cit_Cutoff	Cit_Result	Leu_Method	Leu_Pr Clinica Assess
20193005001	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	70.0	68.3	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	55.0	54.2	Non- derivatized - MS/MS NeoBase™ PerkinElmer	2- Out norma
20193005002	Non- derivatized - MS/MS NeoBase™ PerkinElmer	2- Outside normal limits	70.0	73.9	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	55.0	50.4	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Witl limits
20193005003	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	70.0	69.2	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	55.0	53.4	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Witl limits
20193005004	Non- derivatized - MS/MS NeoBase™ PerkinElmer	2- Outside normal limits	70.0	75.4	Non- derivatized - MS/MS NeoBase™ PerkinElmer	2- Outside normal limits	55.0	55.6	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Witl limits
20193005005	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	70.0	45.8	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Within normal limits	55.0	35.7	Non- derivatized - MS/MS NeoBase™ PerkinElmer	1- Witl limits
<										>

4. The results can be reviewed in 3 ways: 'View All Data', 'View Method(s) Only', and 'View Results Only'. Each view can be downloaded to a MS Excel spreadsheet by clicking the 'Download' button.



View All Data



View Methods Only

RESULTS

Select Views to Download

■ AAPT - View Method(s) Only•



Specimen Number 🕈	Arg_Method	Cit_Method	Leu_Method	Met_Method	Phe_Method	SUAC_Method	Tyr_Method	Val_Method
20193005001	Non-							
	derivatized -							
	MS/MS							
	NeoBase™							
	PerkinElmer							
20193005002	Non-							
	derivatized -							
	MS/MS							
	NeoBase™							
	PerkinElmer							
20193005003	Non-							
	derivatized -							
	MS/MS							
	NeoBase™							
	PerkinElmer							
20193005004	Non-							
	derivatized -							
	MS/MS							
	NeoBase™							
	PerkinElmer							
20193005005	Non-							
	derivatized -							
	MS/MS							
	NeoBase™							
	PerkinElmer							

View Results Only

RESULTS

Select Views to Download

■ AAPT- View Results Only•



Specimen Number †	Arg_Result	Arg_Cutoff	Arg_Presumptive Clinical Assessment	Cit_Result	Cit_Cutoff	Cit_Presumptive Clinical Assessment	Leu_Result	Leu_Cutoff	Leu_Presumptive Clinical Assessment	Met
20193005001	68.3	70.0	1- Within normal limits	54.2	55.0	1- Within normal limits	295.6	290.0	2- Outside normal limits	73.2
20193005002	73.9	70.0	2- Outside normal limits	50.4	55.0	1- Within normal limits	247.7	290.0	1- Within normal limits	67.6
20193005003	69.2	70.0	1- Within normal limits	53.4	55.0	1- Within normal limits	287.3	290.0	1- Within normal limits	76.8
20193005004	75.4	70.0	2- Outside normal limits	55.6	55.0	2- Outside normal limits	278.3	290.0	1- Within normal limits	67.3
20193005005	45.8	70.0	1- Within normal limits	35.7	55.0	1- Within normal limits	237.4	290.0	1- Within normal limits	67.8
<										>

5. The specimen table shows a summary view of the specimen numbers, the specimen status, when the specimen was last saved, and the last person to save the data.

Specimen

Specimen Number 🕈	Program Name	Specimen Status	Modified On	Last Edited By
20202005001	AAPT	Saved	8/27/2020 5:55 PM	Kawanda Foster
20202005002	AAPT	Saved	8/27/2020 5:53 PM	Kawanda Foster
20202005003	AAPT	Saved	8/27/2020 5:54 PM	Kawanda Foster
20202005004	AAPT	Saved	8/27/2020 5:54 PM	Kawanda Foster
20202005005	AAPT	Saved	8/27/2020 5:54 PM	Kawanda Foster

4.2 Data Submission

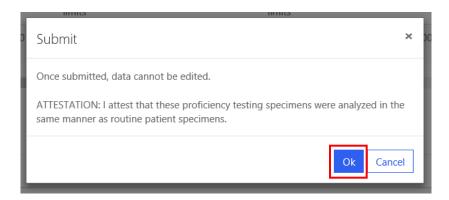
1. To submit data for the program, click the 'Submit' button at the bottom of the summary page.

Specimen

Specimen Number 🕇	Program Name	Specimen Status
20202005001	AAPT	Saved
20202005002	AAPT	Saved
20202005003	AAPT	Saved
20202005004	AAPT	Saved
20202005005	AAPT	Saved



2. Select the 'Ok' button on the submission prompt.

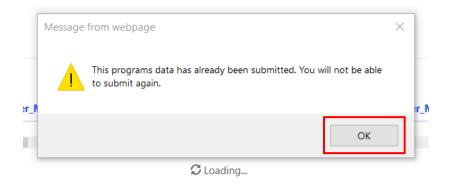


3. The user who submitted the data will appear in the program list for summary and submission.

Summary and Submission



4. If you click on a submitted program's link, you will be prompted that data has already been submitted and cannot be submitted again. Click the 'Ok' button to proceed to the summary page.



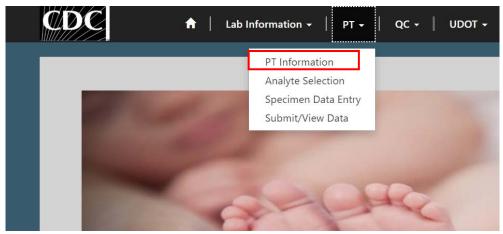
5. The 'Specimen Status' for each specimen will read 'Submitted'.

Specimen

Specimen Number 🕈	Program Name	Specimen Status
20193005001	AAPT	Submitted
20193005002	AAPT	Submitted
20193005003	AAPT	Submitted
20193005004	AAPT	Submitted
20193005005	AAPT	Submitted

5. Program File Drop-Off

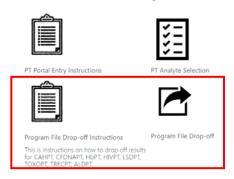
- 1. Laboratories participating in the following programs will need to utilize the program file drop-off page to upload data report forms: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.
- 2. Navigate to the program file drop-off area by selecting the 'PT' button at the top of the page on the toolbar then 'PT Information'.



3. Select the 'Program File Drop-off Instructions' icon for upload instructions and/or select 'Program File Drop-off' icon to upload data entry forms.

Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.







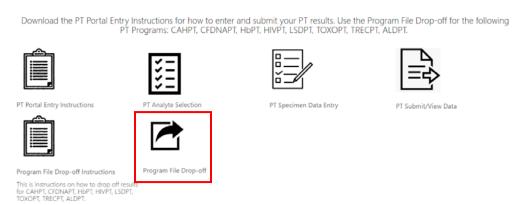
PT Specimen Data Entr

PT Submit/View Dat

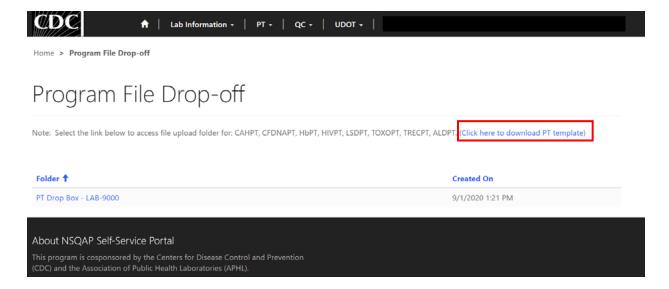
5.1 Download the Data Report Form

- 1. Data report forms for the following programs can be downloaded from the NSQAP Portal: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.
- 2. Select the 'Program File Drop-off' on the PT Information page.

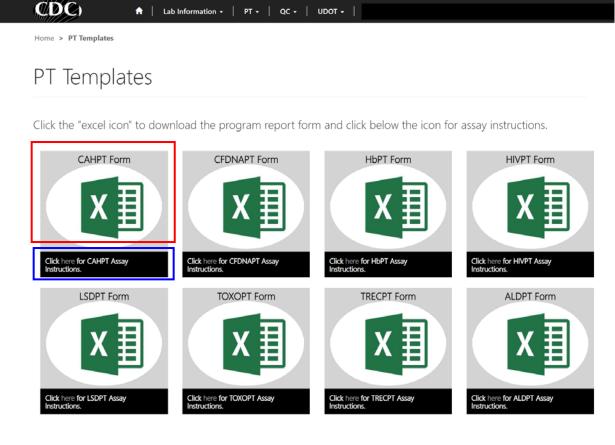
Proficiency Testing



3. Select 'Click here to download PT template'.



4. Click on the Microsoft Excel icon to download data report forms. Click below the Excel icon to assess PT program assay instructions.



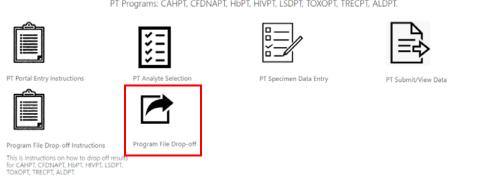
5. Complete the Data Report Form templates according to the data report form instructions.

5.2 Upload the PT Program Data Report Form

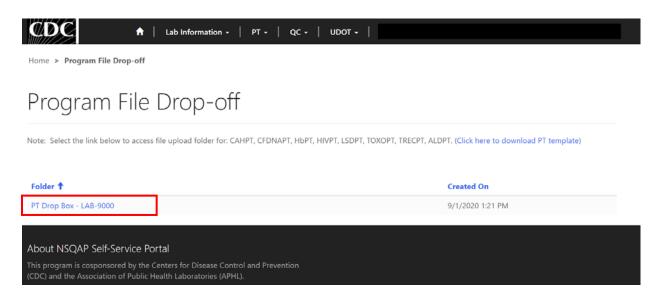
- 1. Data report forms for the following programs should be uploaded to the PT Drop Box: CAHPT, CFDNAPT, HbPT, HIVPT, LSDPT, TOXOPT, TRECPT, ALDPT.
- 2. Select the 'Program File Drop-off' on the PT Information page.

Proficiency Testing

Download the PT Portal Entry Instructions for how to enter and submit your PT results. Use the Program File Drop-off for the following PT Programs: CAHPT, CFDNAPT, HbPT, HJVPT, LSDPT, TOXOPT, TRECPT, ALDPT.



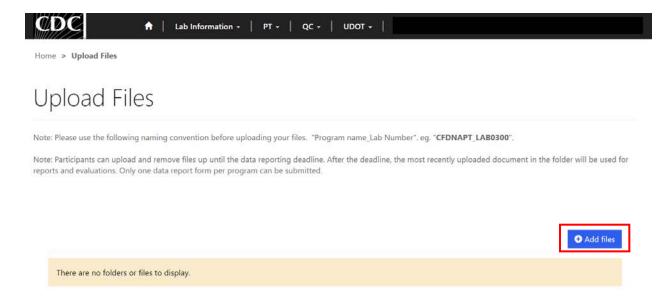
3. Select 'PT Drop Box' to access your lab's upload folder.



4. Upload files to your lab's folder by clicking '+Add files'.

Note: You are required to use the following naming convention before uploading your files. "Program Name Lab Number". eg. "CFDNAPT LAB0300"

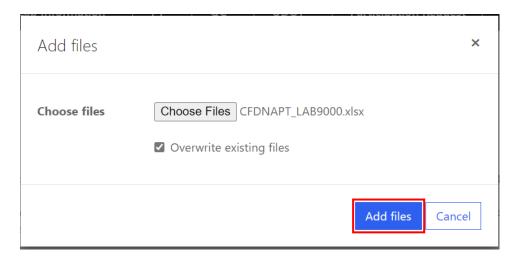
<u>Note:</u> You can upload and remove files up until the data reporting deadline. After the deadline, the most recently uploaded document in the folder will be used for reports and evaluations. Only one data report form per program can be submitted.



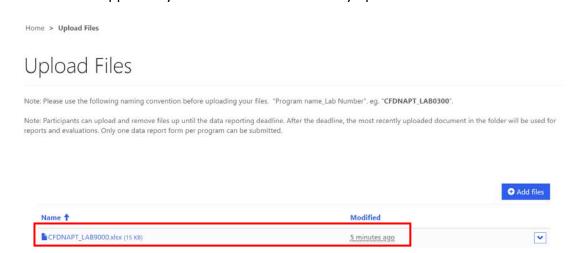
5. A small separate window 'Add Files' will appear. Select 'Choose Files' to locate and attach your file.



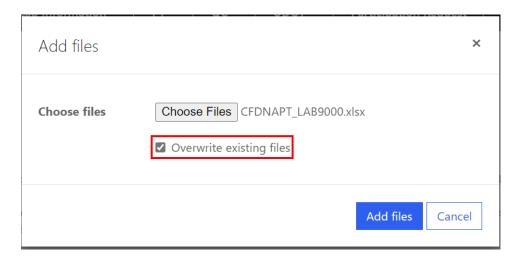
6. Select 'Add Files' to upload your file.



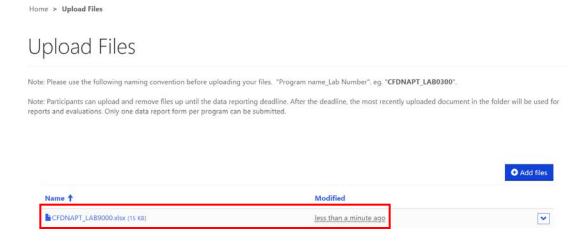
7. The file will appear in your folder once successfully uploaded.



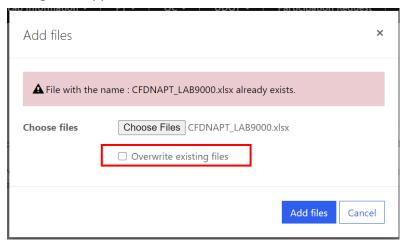
8. To replace an existing file with the same name, repeat steps 4-6 ensuring that **'overwrite existing files'** is checked.



9. The previous file of the same name will be replaced with the new file.



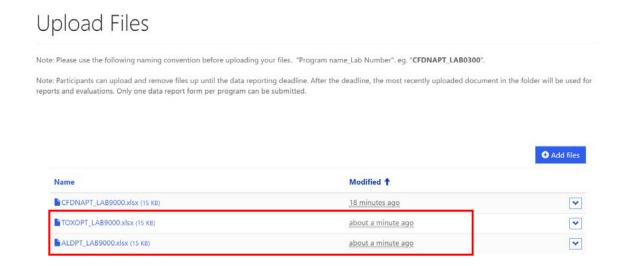
10. If the new file has the same name as an existing file and 'overwrite existing files' is not checked, an error message will appear.



- 11. Select overwrite existing files or manually delete the existing file to upload the file. Ensure that all uploaded files are compliant with the required naming convention. See step 4 above.
- 12. To manually delete files, select the down arrow next to the file and click delete.



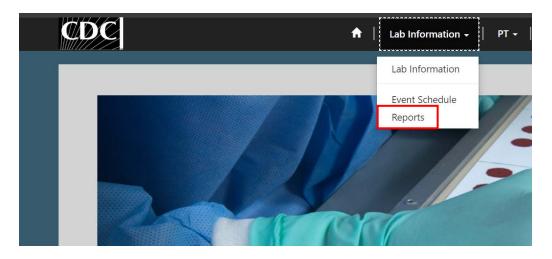
13. Follow steps 3-7 to upload other PT program files if necessary.



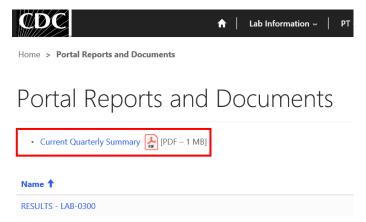
6. Reporting

6.1 Quarterly Summary Report

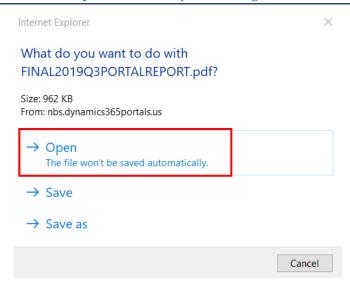
1. Select the **'Lab Information'** button at the top of the page on the toolbar and select the **'Reports'** option.



2. Select the 'Current Quarterly Summary' link.

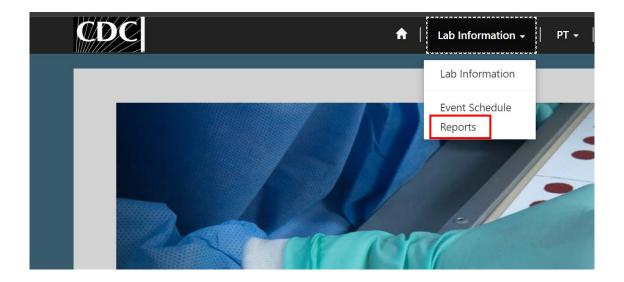


3. Click the **'Open'** option in the pop-up window to download and view the Quarterly Summary Report.



6.2 Evaluation Report

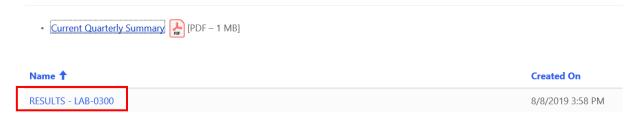
1. Select the **'Lab Information'** button at the top of the page on the toolbar and select the **'Reports'** option.



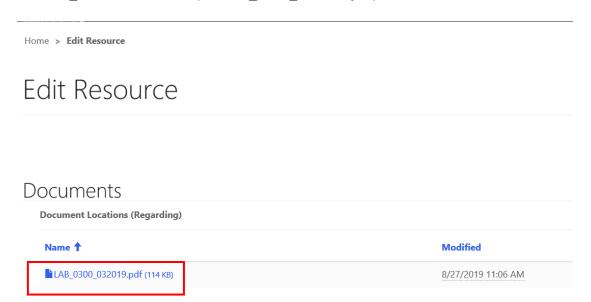
2. Select the 'RESULTS - LAB - <Your Lab Number> (ex. RESULTS - LAB-0300)' link.

Home > Portal Reports and Documents

Portal Reports and Documents



 Select the Evaluation Report by clicking the file link that reads 'LAB_<Your Lab Number>_<Quarter><Year> (ex. LAB_0300_032019.pdf)'



4. Click the 'Open' button at the bottom of the page to download and view the Evaluation Report.

